

Code of the territory in accordance with the All-Russian Classifier of Administrative-territorial entities	Code of the lending institution (branch)			
	OKPO	Primary state registration number	Registration No. (/sequential No.)	BIC
45	58221378	1037739058180	3390	044525512

**Balance sheet (published form)
as at April 1, 2011**

Lending institution: Closed Joint Stock Company Natixis Bank
Mail address: 23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow

Form code 0409806
Quarterly
RUB '000

No.	Item	At the reporting date	At the previous reporting date
I. ASSETS			
1	Cash	9 322	13 716
2	Balances with the Central Bank of the Russian Federation	839 817	277 929
2.1	Minimum reserve deposits	163 966	114 315
3	Due from lending institutions	656 955	1 305 071
4	Net investments in securities at fair value through profit or loss	2 880 049	623 551
5	Net loans	10 565 982	14 118 427
6	Net investments in securities and other financial assets available for sale	0	0
6.1	Investments in subsidiaries and associates	0	0
7	Net investments in securities held to maturity	0	0
8	Fixed assets, intangible assets and inventories	9 531	9 213
9	Other assets	1 566 581	184 633
10	Total assets	16 528 237	16 532 540
II. LIABILITIES			
11	Loans, deposits and other borrowings from the Central Bank of the Russian Federation	0	0
12	Due to lending institutions	13 951 219	13 522 987
13	Customer accounts (non-lending institutions)	340 342	828 065
13.1	Deposits from individuals	0	0
14	Financial liabilities at fair value through profit or loss	0	0
15	Debt securities Issued	0	0
16	Other liabilities	8 334	9 056
17	Provision for losses on contingent loan commitments, other possible losses and transactions with offshore residents	0	1 840
18	Total liabilities	14 299 895	14 361 948
III. EQUITY			
19	Shareholders' (members') equity	1 116 180	1 116 180
20	Treasury shares	0	0
21	Share premium	48 476	48 476
22	Reserve fund	48 282	22 352
23	Fair value revaluation of securities available for sale	0	0
24	Revaluation of fixed assets	0	0
25	Retained earnings (accumulated deficit) of prior years	1 026 214	939 861
26	Retained earnings/(accumulated deficit) for the reporting period	-10 810	43 723
27	Total equity	2 228 342	2 170 592
IV. OFF-BALANCE SHEET COMMITMENTS			
28	Irrevocable commitments	30 757 409	10 555 916
29	Guarantees issued	0	184 045

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**Profit and loss statement (published form)
for the period ended March 31, 2011**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409807
Quarterly
RUB '000

No.	Item	For the reporting period	For the corresponding period of the previous year
1	Interest income – total, including:	181 765	148 162
1.1	Interest income on loans and advances to lending institutions	62 947	46 543
1.2	Interest income on loans to customers (non-lending institutions)	60 145	80 158
1.3	Finance lease services	0	0
1.4	Income on investments in securities	58 673	21 461
2	Interest expense - total, including:	34 240	46 605
2.1	On loans and advances from lending institutions	30 090	46 093
2.2	On customer accounts (non-lending institutions)	4 150	512
2.3	Interest expense on debt securities issued	0	0
3	Net interest income (negative interest margin)	147 525	101 557
4	Change in provision for losses on loans, loan equivalents, balances on	0	4 016
4.1	Change in provision for losses on accrued interest income	0	8
5	Net interest income (negative interest margin) after provisioning for losses	147 525	105 573
6	Net income from operations with securities at fair value through profit or loss	-15 129	13 577
7	Net income from operations with securities available for sale	0	0
8	Net income from operations with securities held to maturity	0	0
9	Net income on foreign exchange operations	-339 666	130
10	Net income from foreign currency revaluation	303 724	-9 232
11	Income from participation in share capital of legal entities	0	0
12	Fee and commission income	15 390	17 964
13	Fee and commission expense	6 447	15 681
14	Change in provision for losses on securities available for sale	0	0
15	Change in provision for losses on securities held to maturity	0	0
16	Change in provision for other losses	5	765
17	Other operating income	3 102	0
18	Net income/(expense)	108 504	113 096
19	Operating expenses	86 470	55 410
20	Profit/(loss) before tax	22 034	57 686
21	Taxes accrued	32 844	13 963
22	Profit/(loss) after tax	-10 810	43 723
23	Payments from profit after tax – total, including:	0	0
23.1	Dividends distributed among shareholders (members)	0	0
23.2	Contributions to reserve fund	0	0
24	Retained earnings/(accumulated deficit) for the reporting period	-10 810	43 723

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**Statement of capital adequacy,
provisions for doubtful loans and other assets
(published form)
as at April 1, 2011**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409808
Quarterly

No.	Item	At the beginning of the reporting period	Increase (+)/decrease (-) during the reporting period	At the end of the reporting period
1	Equity (capital) (RUB '000) – total, including:	2 575 856	-85 342	2 490 514
1.1	Share capital of the lending institution, including:	1 116 180	0	1 116 180
1.1.1	Par value of registered ordinary shares (stakes)	1 116 180	0	1 116 180
1.1.2	Par value of registered preference shares	0	0	0
1.1.3	Unregistered share capital of non-joint-stock lending institutions	0	0	0
1.2	Treasury shares	0	0	0
1.3	Share premium	48 476	0	48 476
1.4	Reserve fund of lending institution	48 282	0	48 282
1.5	Retained earnings/(accumulated deficit) of:	1 058 149	-36 434	1 021 715
1.5.1	prior years	913 930	152 528	1 066 458
1.5.2	reporting period	144 219	X	-44 743
1.6	Intangible assets	0	0	0
1.7	Subordinated debt (loan, deposit, bonded debt) at residual value	304 769	-48 908	255 861
1.8	Sources (some sources) of capital formed by investors using improper assets	0	0	0
2	Statutory minimum equity (capital) adequacy ratio (%)	10.0	X	10.0
3	Actual capital (equity) adequacy ratio (%)	26.3	X	21.2
4	Total actual provisions for losses (RUB '000), including:	177	-5	172
4.1	provisions on loans and loan equivalents	0	0	0
4.2	provisions on other assets subject to risk of losses, and other losses	177	-5	172
4.3	provisions on off-balance contingent loan commitments and forward transactions	0	0	0
4.4	provisions on operations with off-shore residents	0	0	0

Additional information:

1. Provision (additional provision) for losses on loans and loan equivalents in the reporting period (RUB '000), total - RUB 0, including due to:

- 1.1. loan issuance - RUB 0
- 1.2. change of loan quality - RUB 0
- 1.3. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - RUB 0
- 1.4. other reasons - RUB 0

2. Recovery of/(decrease in) provision for losses on loans and loan equivalent in the reporting period (RUB '000), total RUB 0, including due to:

- 2.1. write-off of uncollectible loans - RUB 0
- 2.2. repayment of loans - RUB 0
- 2.3. change of loan quality - RUB 0
- 2.4. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - 0;
- 2.5. other reasons - RUB 0