

Code of the territory in accordance with the All-Russian Classifier of Administrative-territorial entities	Code of the lending institution (branch)			
	OKPO	Primary state registration number	Registration No. ((sequential No.))	BIC
45	58221378	1037739058180	3390	044525512

**Balance sheet (published form)
as at April 1, 2012**

Lending institution: Closed Joint Stock Company Natixis Bank

Mail address: 23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow

Form code 0409806

Quarterly

RUB '000

No.	Item	At the reporting date	At the previous reporting date
I. ASSETS			
1	Cash	3 754	9 322
2	Balances with the Central Bank of the Russian Federation	343 977	839 817
2.1	Minimum reserve deposits	221 678	163 966
3	Due from lending institutions	738 144	656 955
4	Net investments in securities at fair value through profit or loss	2 988 466	2 880 049
5	Net loans	14 585 194	10 565 982
6	Net investments in securities and other financial assets available for sale	0	0
6.1	Investments in subsidiaries and associates	0	0
7	Net investments in securities held to maturity	0	0
8	Fixed assets, intangible assets and inventories	6 434	9 531
9	Other assets	270 179	1 566 581
10	Total assets	18 936 148	16 528 237
II. LIABILITIES			
11	Loans, deposits and other borrowings from the Central Bank of the Russian Federation	0	0
12	Due to lending institutions	15 728 575	13 951 219
13	Customer accounts (non-lending institutions)	446 403	340 342
13.1	Deposits from individuals	0	0
14	Financial liabilities at fair value through profit or loss	400 656	0
15	Debt securities Issued	0	0
16	Other liabilities	11 984	8 334
17	Provision for losses on contingent loan commitments, other possible losses and transactions with offshore residents	0	0
18	Total liabilities	16 587 618	14 299 895
III. EQUITY			
19	Shareholders' (members') equity	1 116 180	1 116 180
20	Treasury shares	0	0
21	Share premium	48 476	48 476
22	Reserve fund	53 896	48 282
23	Fair value revaluation of securities available for sale	0	0
24	Revaluation of fixed assets	0	0
25	Retained earnings (accumulated deficit) of prior years	1 082 873	1 026 214
26	Retained earnings/(accumulated deficit) for the reporting period	47 105	-10 810
27	Total equity	2 348 530	2 228 342
IV. OFF-BALANCE SHEET COMMITMENTS			
28	Irrevocable commitments	32 484 028	30 757 409
29	Guarantees issued	0	0
30	Non-credit contingent liabilities	0	0

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**Profit and loss statement (published form)
for the period ended March 31, 2012**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409807
Quarterly
RUB '000

No.	Item	For the reporting period	For the corresponding period of the previous year
1	Interest income – total, including:	227 678	181 765
1.1	Interest income on loans and advances to lending institutions	86 380	62 947
1.2	Interest income on loans to customers (non-lending institutions)	93 111	60 145
1.3	Finance lease services	0	0
1.4	Income on investments in securities	48 187	58 673
2	Interest expense - total, including:	88 790	34 240
2.1	On loans and advances from lending institutions	76 754	30 090
2.2	On customer accounts (non-lending institutions)	12 036	4 150
2.3	Interest expense on debt securities issued	0	0
3	Net interest income (negative interest margin)	138 888	147 525
4	Change in provision for losses on loans, loan equivalents, balances on	0	0
4.1	Change in provision for losses on accrued interest income	0	0
5	Net interest income (negative interest margin) after provisioning for losses	138 888	147 525
6	Net income from operations with securities at fair value through profit or loss	-148 973	-15 129
7	Net income from operations with securities available for sale	0	0
8	Net income from operations with securities held to maturity	0	0
9	Net income on foreign exchange operations	122 495	-339 666
10	Net income from foreign currency revaluation	118 371	303 724
11	Income from participation in share capital of legal entities	0	0
12	Fee and commission income	14 119	15 390
13	Fee and commission expense	14 057	6 447
14	Change in provision for losses on securities available for sale	0	0
15	Change in provision for losses on securities held to maturity	0	0
16	Change in provision for other losses	-16	5
17	Other operating income	0	3 102
18	Net income/(expense)	230 827	108 504
19	Operating expenses	88 099	86 470
20	Profit/(loss) before tax	142 728	22 034
21	Taxes accrued	95 623	32 844
22	Profit/(loss) after tax	47 105	-10 810
23	Payments from profit after tax – total, including:	0	0
23.1	Dividends distributed among shareholders (members)	0	0
23.2	Contributions to reserve fund	0	0
24	Retained earnings/(accumulated deficit) for the reporting period	47 105	-10 810

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**Statement of capital adequacy,
provisions for doubtful loans and other assets
(published form)
as at April 1, 2012**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409808
Quarterly

No.	Item	At the beginning of the reporting period	Increase (+)/decrease (-) during the reporting period	At the end of the reporting period
1	Equity (capital) (RUB '000) – total, including:	2 394 956	222 385	2 617 341
1.1	Share capital of the lending institution, including:	1 116 180	0	1 116 180
1.1.1	Par value of registered ordinary shares (stakes)	1 116 180	0	1 116 180
1.1.2	Par value of registered preference shares	0	0	0
1.1.3	Unregistered share capital of non-joint-stock lending institutions	0	0	0
1.2	Treasury shares	0	0	0
1.3	Share premium	48 476	0	48 476
1.4	Reserve fund of lending institution	53 896	0	53 896
1.5	Retained earnings/(accumulated deficit) of:	983 227	268 921	1 252 148
1.5.1	prior years	913 930	189 092	1 103 022
1.5.2	reporting period	69 297	X	149 126
1.6	Intangible assets	0	0	0
1.7	Subordinated debt (loan, deposit, bonded debt) at residual value	193 177	-46 536	146 641
1.8	Sources (some sources) of capital formed by investors using improper assets	0	0	0
2	Statutory minimum equity (capital) adequacy ratio (%)	10.0	X	10.0
3	Actual capital (equity) adequacy ratio (%)	21.7	X	20.5
4	Total actual provisions for losses (RUB '000), including:	181	16	197
4.1	provisions on loans and loan equivalents	0	0	0
4.2	provisions on other assets subject to risk of losses, and other losses	181	16	197
4.3	provisions on off-balance contingent loan commitments and forward transactions	0	0	0
4.4	provisions on operations with off-shore residents	0	0	0

Additional information:

1. Provision (additional provision) for losses on loans and loan equivalents in the reporting period (RUB '000), total - RUB 0, including due to:

- 1.1. loan issuance - RUB 0
- 1.2. change of loan quality - RUB 0
- 1.3. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - RUB 0
- 1.4. other reasons - RUB 0

2. Recovery of/(decrease in) provision for losses on loans and loan equivalent in the reporting period (RUB '000), total RUB 0, including due to:

- 2.1. write-off of uncollectible loans - RUB 0
- 2.2. repayment of loans - RUB 0
- 2.3. change of loan quality - RUB 0
- 2.4. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - 0;
- 2.5. other reasons - RUB 0