

Code of the territory in accordance with the All-Russian Classifier of Administrative-territorial entities	Code of the lending institution (branch)			
	OKPO	Primary state registration number	Registration No. ((sequential No.))	BIC
45	58221378	1037739058180	3390	044525512

**Balance sheet (published form)
as at April 1, 2013**

Lending institution: Closed Joint Stock Company Natixis Bank

Mail address: 23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow

Form code 0409806

Quarterly

RUB '000

No.	Item	At the reporting date	At the corresponding date of the previous year
I. ASSETS			
1	Cash	7 464	3 754
2	Balances with the Central Bank of the Russian Federation	337 745	343 977
2.1	Minimum reserve deposits	226 102	221 678
3	Due from lending institutions	855 977	738 144
4	Financial assets at fair value through profit or loss	2 104 038	2 988 466
5	Net loans	17 883 992	14 585 194
6	Net investments in securities and other financial assets available for sale	0	0
6.1	Investments in subsidiaries and associates	0	0
7	Net investments in securities held to maturity	0	0
8	Fixed assets, intangible assets and inventories	3 111	6 434
9	Other assets	269 447	270 179
10	Total assets	21 461 774	18 936 148
II. LIABILITIES			
11	Loans, deposits and other borrowings from the Central Bank of the Russian Federation	1 124 349	0
12	Due to lending institutions	16 055 660	15 728 575
13	Customer accounts (non-lending institutions)	1 165 474	446 403
13.1	Deposits from individuals	0	0
14	Financial liabilities at fair value through profit or loss	471 187	400 656
15	Debt securities Issued	0	0
16	Other liabilities	10 943	11 984
17	Provision for losses on contingent loan commitments, other possible losses and transactions with offshore residents	0	0
18	Total liabilities	18 827 613	16 587 618
III. EQUITY			
19	Shareholders' (members') equity	1 116 180	1 116 180
20	Treasury shares	0	0
21	Share premium	48 476	48 476
22	Reserve fund	62 343	53 896
23	Fair value revaluation of securities available for sale	0	0
24	Revaluation of fixed assets	0	0
25	Retained earnings (accumulated deficit) of prior years	1 374 866	1 082 873
26	Retained earnings/(accumulated deficit) for the reporting period	32 296	47 105
27	Total equity	2 634 161	2 348 530
IV. OFF-BALANCE SHEET COMMITMENTS			
28	Irrevocable commitments	43 434 261	32 484 028
29	Guarantees issued	1 207 435	0
30	Non-credit contingent liabilities	0	0

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**Profit and loss statement (published form)
for the period ended March 31, 2013**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409807
Quarterly
RUB '000

No.	Item	For the reporting period	For the corresponding period of the previous year
1	Interest income – total, including:	216 842	227 678
1.1	Interest income on loans and advances to lending institutions	74 966	86 380
1.2	Interest income on loans to customers (non-lending institutions)	97 296	93 111
1.3	Finance lease services	0	0
1.4	Income on investments in securities	44 580	48 187
2	Interest expense - total, including:	81 385	88 790
2.1	On loans and advances from lending institutions	68 111	76 754
2.2	On customer accounts (non-lending institutions)	13 274	12 036
2.3	Interest expense on debt securities issued	0	0
3	Net interest income (negative interest margin)	135 457	138 888
4	Change in provision for losses on loans, loan equivalents, balances on	0	0
4.1	Change in provision for losses on accrued interest income	0	0
5	Net interest income (negative interest margin) after provisioning for losses	135 457	138 888
6	Net income from operations with securities at fair value through profit or loss	-39 634	-148 973
7	Net income from operations with securities available for sale	0	0
8	Net income from operations with securities held to maturity	0	0
9	Net income on foreign exchange operations	-2 815	122 495
10	Net income from foreign currency revaluation	39 077	118 371
11	Income from participation in share capital of legal entities	0	0
12	Fee and commission income	20 008	14 119
13	Fee and commission expense	16 542	14 057
14	Change in provision for losses on securities available for sale	0	0
15	Change in provision for losses on securities held to maturity	0	0
16	Change in provision for other losses	-16	-16
17	Other operating income	0	0
18	Net income/(expense)	135 535	230 827
19	Operating expenses	86 110	88 099
20	Profit/(loss) before tax	49 425	142 728
21	Taxes accrued	17 129	95 623
22	Profit/(loss) after tax	32 296	47 105
23	Payments from profit after tax – total, including:	0	0
23.1	Dividends distributed among shareholders (members)	0	0
23.2	Contributions to reserve fund	0	0
24	Retained earnings/(accumulated deficit) for the reporting period	32 296	47 105

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**Statement of capital adequacy,
provisions for doubtful loans and other assets
(published form)
as at April 1, 2013**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409808

Quarterly

No.	Item	At the beginning of the reporting period	Increase (+)/decrease (-) during the reporting period	At the end of the reporting period
1	Equity (capital) (RUB '000) – total, including:	2 504 513	35 394	2 539 907
1.1	Share capital of the lending institution, including:	1 116 180	0	1 116 180
1.1.1	Par value of registered ordinary shares (stakes)	1 116 180	0	1 116 180
1.1.2	Par value of registered preference shares	0	0	0
1.2	Treasury shares	0	0	0
1.3	Share premium	48 476	0	48 476
1.4	Reserve fund of lending institution	62 343	0	62 343
1.5	Retained earnings/(accumulated deficit) of:	1 216 769	65 056	1 281 825
1.5.1	prior years	913 930	316 055	1 229 985
1.5.2	reporting period	302 839		51 840
1.6	Intangible assets	0	0	0
1.7	Subordinated debt (loan, deposit, bonded debt) at residual value	60 745	-29 662	31 083
1.8	Sources (some sources) of capital formed by investors using improper assets	0	0	0
2	Statutory minimum equity (capital) adequacy ratio (%)	10.0	X	10.0
3	Actual capital (equity) adequacy ratio (%)	20.4	X	23.5
4	Total actual provisions for losses (RUB '000), including:	252	16	268
4.1	provisions on loans and loan equivalents	0	0	0
4.2	provisions on other assets subject to risk of losses, and other losses	252	16	268
4.3	provisions on off-balance contingent loan commitments and forward transactions	0	0	0
4.4	provisions on operations with off-shore residents	0	0	0

Additional information:

1. Provision (additional provision) for losses on loans and loan equivalents in the reporting period (RUB '000), total - RUB 0, including due to:

- 1.1. loan issuance - RUB 0
- 1.2. change of loan quality - RUB 0
- 1.3. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - RUB 0
- 1.4. other reasons - RUB 0

2. Recovery of/(decrease in) provision for losses on loans and loan equivalent in the reporting period (RUB '000), total RUB 0, including due to:

- 2.1. write-off of uncollectible loans - RUB 0
- 2.2. repayment of loans - RUB 0
- 2.3. change of loan quality - RUB 0
- 2.4. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - 0;
- 2.5. other reasons - RUB 0