

Code of the territory in accordance with the All-Russian Classifier of Administrative-territorial entities	Code of the lending institution (branch)			
	OKPO	Primary state registration number	Registration No. (/sequential No.)	BIC
45	58221378	1037739058180	3390	044525512

**Balance sheet (published form)
as at July 1, 2011**

Lending institution: Closed Joint Stock Company Natixis Bank
Mail address: 23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow

Form code 0409806
Quarterly
RUB '000

No.	Item	At the reporting date	At the previous reporting date
I. ASSETS			
1	Cash	5 059	5 957
2	Balances with the Central Bank of the Russian Federation	305 550	281 336
2.1	Minimum reserve deposits	166 551	102 284
3	Due from lending institutions	657 438	735 847
4	Net investments in securities at fair value through profit or loss	2 342 499	1 085 421
5	Net loans	13 707 989	13 802 788
6	Net investments in securities and other financial assets available for sale	0	0
6.1	Investments in subsidiaries and associates	0	0
7	Net investments in securities held to maturity	0	0
8	Fixed assets, intangible assets and inventories	9 029	10 232
9	Other assets	140 954	208 762
10	Total assets	17 168 518	16 130 343
II. LIABILITIES			
11	Loans, deposits and other borrowings from the Central Bank of the Russian Federation	0	0
12	Due to lending institutions	13 884 970	12 743 261
13	Customer accounts (non-lending institutions)	1 187 451	1 173 081
13.1	Deposits from individuals	0	0
14	Financial liabilities at fair value through profit or loss	0	0
15	Debt securities issued	0	0
16	Other liabilities	5 842	10 746
17	Provision for losses on contingent loan commitments, other possible losses and transactions with offshore residents	0	1 955
18	Total liabilities	15 078 263	13 929 043
III. EQUITY			
19	Shareholders' (members') equity	1 116 180	1 116 180
20	Treasury shares	0	0
21	Share premium	48 476	48 476
22	Reserve fund	53 896	22 352
23	Fair value revaluation of securities available for sale	0	0
24	Revaluation of fixed assets	0	0
25	Retained earnings (accumulated deficit) of prior years	913 930	939 860
26	Retained earnings/(accumulated deficit) for the reporting period	-42 227	74 432
27	Total equity	2 090 255	2 201 300
IV. OFF-BALANCE SHEET COMMITMENTS			
28	Irrevocable commitments	40 729 162	12 202 085
29	Guarantees issued	112 303	195 525

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**Profit and loss statement (published form)
for the period ended June 30, 2011**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409807
Quarterly
RUB '000

No.	Item	For the reporting period	For the corresponding period of the previous year
1	Interest income – total, including:	336 901	304 350
1.1	Interest income on loans and advances to lending institutions	117 199	125 576
1.2	Interest income on loans to customers (non-lending institutions)	111 539	132 077
1.3	Finance lease services	0	0
1.4	Income on investments in securities	108 163	46 697
2	Interest expense - total, including:	77 295	84 339
2.1	On loans and advances from lending institutions	65 992	80 571
2.2	On customer accounts (non-lending institutions)	11 303	3 768
2.3	Interest expense on debt securities issued	0	0
3	Net interest income (negative interest margin)	259 606	220 011
4	Change in provision for losses on loans, loan equivalents, balances on	0	7 468
4.1	Change in provision for losses on accrued interest income	0	14
5	Net interest income (negative interest margin) after provisioning for losses	259 606	227 479
6	Net income from operations with securities at fair value through profit or loss	-13 585	17 964
7	Net income from operations with securities available for sale	0	0
8	Net income from operations with securities held to maturity	0	0
9	Net income on foreign exchange operations	-385 769	199 105
10	Net income from foreign currency revaluation	255 575	-178 551
11	Income from participation in share capital of legal entities	0	0
12	Fee and commission income	31 196	30 373
13	Fee and commission expense	23 668	23 903
14	Change in provision for losses on securities available for sale	0	0
15	Change in provision for losses on securities held to maturity	0	0
16	Change in provision for other losses	1	620
17	Other operating income	3 102	1 219
18	Net income/(expense)	126 458	274 306
19	Operating expenses	133 121	155 569
20	Profit/(loss) before tax	-6 663	118 737
21	Taxes accrued	35 564	44 305
22	Profit/(loss) after tax	-42 227	74 432
23	Payments from profit after tax – total, including:	0	0
23.1	Dividends distributed among shareholders (members)	0	0
23.2	Contributions to reserve fund	0	0
24	Retained earnings/(accumulated deficit) for the reporting period	-42 227	74 432

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**Statement of capital adequacy,
provisions for doubtful loans and other assets
(published form)
as at July 1, 2011**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409808
Quarterly

No.	Item	At the beginning of the reporting period	Increase (+)/decrease (-) during the reporting period	At the end of the reporting period
1	Equity (capital) (RUB '000) – total, including:	2 575 856	-282 823	2 293 033
1.1	Share capital of the lending institution, including:	1 116 180	0	1 116 180
1.1.1	Par value of registered ordinary shares (stakes)	1 116 180	0	1 116 180
1.1.2	Par value of registered preference shares	0	0	0
1.1.3	Unregistered share capital of non-joint-stock lending institutions	0	0	0
1.2	Treasury shares	0	0	0
1.3	Share premium	48 476	0	48 476
1.4	Reserve fund of lending institution	48 282	5 614	53 896
1.5	Retained earnings/(accumulated deficit) of:	1 058 149	-208 274	849 875
1.5.1	prior years	913 930	0	913 930
1.5.2	reporting period	144 219	X	-64 055
1.6	Intangible assets	0	0	0
1.7	Subordinated debt (loan, deposit, bonded debt) at residual value	304 769	-80 163	224 606
1.8	Sources (some sources) of capital formed by investors using improper assets	0	0	0
2	Statutory minimum equity (capital) adequacy ratio (%)	10.0	X	10.0
3	Actual capital (equity) adequacy ratio (%)	26.3	X	21.6
4	Total actual provisions for losses (RUB '000), including:	177	-1	176
4.1	provisions on loans and loan equivalents	0	0	0
4.2	provisions on other assets subject to risk of losses, and other losses	177	-1	176
4.3	provisions on off-balance contingent loan commitments and forward transactions	0	0	0
4.4	provisions on operations with off-shore residents	0	0	0

Additional information:

1. Provision (additional provision) for losses on loans and loan equivalents in the reporting period (RUB '000), total - RUB 0, including due to:

- 1.1. loan issuance - RUB 0
- 1.2. change of loan quality - RUB 0
- 1.3. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - RUB 0
- 1.4. other reasons - RUB 0

2. Recovery of/(decrease in) provision for losses on loans and loan equivalent in the reporting period (RUB '000), total RUB 0, including due to:

- 2.1. write-off of uncollectible loans - RUB 0
- 2.2. repayment of loans - RUB 0
- 2.3. change of loan quality - RUB 0
- 2.4. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - 0;
- 2.5. other reasons - RUB 0