

Code of the territory in accordance with the All-Russian Classifier of Administrative-territorial entities	Code of the lending institution (branch)			
	OKPO	Primary state registration number	Registration No. ((sequential No.))	BIC
45	58221378	1037739058180	3390	044525512

**Balance sheet (published form)
as at July 1, 2013**

Lending institution: Closed Joint Stock Company Natixis Bank

Mail address: 23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow

Form code 0409806

Quarterly

RUB '000

No.	Item	At the reporting date	At the corresponding date of the previous year
I. ASSETS			
1	Cash	5 605	4 953
2	Balances with the Central Bank of the Russian Federation	1 246 682	843 237
2.1	Minimum reserve deposits	152 351	212 969
3	Due from lending institutions	4 357 941	1 470 584
4	Financial assets at fair value through profit or loss	3 128 672	3 774 872
5	Net loans	17 445 781	15 078 582
6	Net investments in securities and other financial assets available for sale	0	0
6.1	Investments in subsidiaries and associates	0	0
7	Net investments in securities held to maturity	0	0
8	Fixed assets, intangible assets and inventories	2 979	5 531
9	Other assets	247 374	322 039
10	Total assets	26 435 034	21 499 798
II. LIABILITIES			
11	Loans, deposits and other borrowings from the Central Bank of the Russian Federation	1 624 347	1 867 594
12	Due to lending institutions	17 921 987	15 281 033
13	Customer accounts (non-lending institutions)	3 421 911	613 139
13.1	Deposits from individuals	0	0
14	Financial liabilities at fair value through profit or loss	864 809	1 359 635
15	Debt securities Issued	0	0
16	Other liabilities	20 580	12 075
17	Provision for losses on contingent loan commitments, other possible losses and transactions with offshore residents	0	0
18	Total liabilities	23 853 634	19 133 476
III. EQUITY			
19	Shareholders' (members') equity	1 116 180	1 116 180
20	Treasury shares	0	0
21	Share premium	48 476	48 476
22	Reserve fund	62 343	62 343
23	Fair value revaluation of securities available for sale	0	0
24	Revaluation of fixed assets	0	0
25	Retained earnings (accumulated deficit) of prior years	913 930	913 930
26	Retained earnings/(accumulated deficit) for the reporting period	-20 465	225 393
27	Total equity	2 120 464	2 366 322
IV. OFF-BALANCE SHEET COMMITMENTS			
28	Irrevocable commitments	54 618 863	41 379 041
29	Guarantees issued	1 313 904	64 000
30	Non-credit contingent liabilities	0	0

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**Profit and loss statement (published form)
for the period ended June 30, 2013**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409807

Quarterly
RUB '000

No.	Item	For the reporting period	For the corresponding period of the previous year
1	Interest income – total, including:	408 497	467 025
1.1	Interest income on loans and advances to lending institutions	125 481	171 428
1.2	Interest income on loans to customers (non-lending institutions)	196 850	192 124
1.3	Finance lease services	0	0
1.4	Income on investments in securities	86 166	103 473
2	Interest expense - total, including:	194 481	188 914
2.1	On loans and advances from lending institutions	157 535	158 808
2.2	On customer accounts (non-lending institutions)	36 946	30 106
2.3	Interest expense on debt securities issued	0	0
3	Net interest income (negative interest margin)	214 016	278 111
4	Change in provision for losses on loans, loan equivalents, balances on	0	0
4.1	Change in provision for losses on accrued interest income	0	0
5	Net interest income (negative interest margin) after provisioning for losses	214 016	278 111
6	Net income from operations with securities at fair value through profit or loss	-202 738	-224 823
7	Net income from operations with securities available for sale	0	0
8	Net income from operations with securities held to maturity	0	0
9	Net income on foreign exchange operations	-123 021	107 356
10	Net income from foreign currency revaluation	243 167	237 712
11	Income from participation in share capital of legal entities	0	0
12	Fee and commission income	47 112	46 312
13	Fee and commission expense	29 183	27 717
14	Change in provision for losses on securities available for sale	0	0
15	Change in provision for losses on securities held to maturity	0	0
16	Change in provision for other losses	-45	-25
17	Other operating income	0	0
18	Net income/(expense)	149 308	416 926
19	Operating expenses	141 035	140 232
20	Profit/(loss) before tax	8 273	276 694
21	Taxes accrued	28 738	51 301
22	Profit/(loss) after tax	-20 465	225 393
23	Payments from profit after tax – total, including:	0	0
23.1	Dividends distributed among shareholders (members)	0	0
23.2	Contributions to reserve fund	0	0
24	Retained earnings/(accumulated deficit) for the reporting period	-20 465	225 393

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**Statement of capital adequacy,
provisions for doubtful loans and other assets
(published form)
as at July 1, 2013**

Lending institution: **Closed Joint Stock Company Natixis Bank**
Mail address: **23/1 1st Tverskaya-Yamskaya St., Entrance 2, 125047, Moscow**

Form code 0409808

Quarterly

No.	Item	At the beginning of the reporting period	Increase (+)/decrease (-) during the reporting period	At the end of the reporting period
1	Equity (capital) (RUB '000) – total, including:	2 504 513	1 230 646	3 735 159
1.1	Share capital of the lending institution, including:	1 116 180	0	1 116 180
1.1.1	Par value of registered ordinary shares (stakes)	1 116 180	0	1 116 180
1.1.2	Par value of registered preference shares	0	0	0
1.2	Treasury shares	0	0	0
1.3	Share premium	48 476	0	48 476
1.4	Reserve fund of lending institution	62 343	0	62 343
1.5	Retained earnings/(accumulated deficit) of:	1 216 769	159 364	1 376 133
1.5.1	prior years	913 930	371 492	1 285 422
1.5.2	reporting period	302 839		90 711
1.6	Intangible assets	0	0	0
1.7	Subordinated debt (loan, deposit, bonded debt) at residual value	60 745	1 071 282	1 132 027
1.8	Sources (some sources) of capital formed by investors using improper assets	0	0	0
2	Statutory minimum equity (capital) adequacy ratio (%)	10.0	X	10.0
3	Actual capital (equity) adequacy ratio (%)	20.4	X	26.0
4	Total actual provisions for losses (RUB '000), including:	252	46	298
4.1	provisions on loans and loan equivalents	0	0	0
4.2	provisions on other assets subject to risk of losses, and other losses	252	46	298
4.3	provisions on off-balance contingent loan commitments and forward transactions	0	0	0
4.4	provisions on operations with off-shore residents	0	0	0

Additional information:

1. Provision (additional provision) for losses on loans and loan equivalents in the reporting period (RUB '000), total - RUB 0, including due to:

- 1.1. loan issuance - RUB 0
- 1.2. change of loan quality - RUB 0
- 1.3. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - RUB 0
- 1.4. other reasons - RUB 0

2. Recovery of/(decrease in) provision for losses on loans and loan equivalent in the reporting period (RUB '000), total RUB 0, including due to:

- 2.1. write-off of uncollectible loans - RUB 0
- 2.2. repayment of loans - RUB 0
- 2.3. change of loan quality - RUB 0
- 2.4. change of the official foreign exchange rate of the Ruble established by the Bank of Russia - 0;
- 2.5. other reasons - RUB 0